



Western Heritage Insurance Company

6263 North Scottsdale Road, Suite 240 • Scottsdale, Arizona 85250
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Security Guards and Related Operations General Liability Application

Applicant's Name
Mailing Address
Location

Agent Name
Address

PROPOSED EFFECTIVE DATE:
From To
12:01 A.M., Standard Time at the address of the Applicant.

Applicant is: Individual Corporation Partnership Joint Venture
Limited Liability Company Other (Specify):

Table with 2 columns: LIMITS OF LIABILITY REQUESTED and PREMIUMS. Rows include General Aggregate, Products & Completed Operations Aggregate, Personal & Advertising Injury, Each Occurrence, Fire Damage, Medical Expense, and Other Coverages.

A. How long has applicant been in business?

B. Branch offices and locations:
1.
2.
3.

C. Operations conducted in the following states:
State Licensed with state? Yes No License #:
State Licensed with state? Yes No License #:
State Licensed with state? Yes No License #:

D. Risk contact, title, phone number:

E. Total number of employees:

F. Number of unarmed employees Estimated Payroll Gross Sales
Number of armed employees Estimated Payroll Gross Sales
Any armed guards in retail stores? Yes No
Arrest authority? Yes No

G. Total number of hours billed to clients annually:



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H. Are ALL armed personnel certified for use of firearms by a state agency or a firearms certification school? Yes No

I. Does applicant have Workers' Compensation coverage in force? Yes No

J. Does applicant lease employees? Yes No

K. Does applicant subcontract work? Yes No

If yes, what type? _____

Are certificates of insurance required from all subcontractors? Yes No

Annual cost of subcontracted work: _____

L. Are background investigations and checks conducted on new employees? Yes No

If yes, describe procedures used for pre-employment checks: _____

M. Does the applicant have a training program for employees? Yes No

If yes, describe: _____

Does applicant have a training manual? Yes No

N. Does applicant use a record-keeping log for each job? Yes No

O. Does applicant use dogs? Yes No

If yes, number with handlers: _____ without handlers: _____

P. List the applicant's ten largest clients. Indicate type of operation performed and duties involved:

1. _____

2. _____

3. _____

4. _____

5. _____

6. _____

7. _____

8. _____

9. _____

10. _____

Q. Number of supervisors: _____ **Describe duties:** _____

Do they perform investigative or guard duties? Yes No



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Does the applicant bill hours to the client?θ Yes θ No

R. Is applicant involved in any other operations or business?θ Yes θ No

If yes, describe: _____

S. Does applicant conduct any operations involving nuclear power plants?θ Yes θ No

T. Provide annual payroll by listed operation (include subcontractor payroll not covered by other insurance):

Private Investigation	Armed Payroll	Unarmed Payroll	Private Investigation	Armed Payroll	Unarmed Payroll
Arson Investigation			Records check		
Computer fraud			Surveillance—describe:		
Corporate—employee dishonesty					
Credit pre-employment screening					
Domestic			Undercover operations		
Insurance claim investigation			Other—describe:		
Legal					
Missing person					

Provide annual payroll by listed operation (include subcontractor payroll not covered by other insurance):

Guard Services	Armed Payroll	Unarmed Payroll	Guard Services	Armed Payroll	Unarmed Payroll
Airport Security			Housing: Apartments—Public housing authorities, Section 8, HUD		
Alarm monitoring: Burglary/fire				Apartments—middle to high income	
Medical Emergency			Condominiums		
Alarm Response			Homeowners associations		
Baggage handling security			Private residences		
Banks			Immigration detention centers		
Construction sites			Manufacturing/warehousing		
Criminal detention centers			Motels/hotels		
Fast food restaurants					



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Guard Services	Armed Payroll	Unarmed Payroll	Guard Services	Armed Payroll	Unarmed Payroll
Offices, hospitals, churches			Schools		
Parking lot security			Special events:		
Restaurants, night clubs, discos, bars			Athletic events—describe type:		
Bouncers			Concerts—describe (rock & roll, hard rock, rap, country, other):		
Retail Operations:			Other—describe:		
Clothing					
Department stores					
Liquor stores					
Shopping centers			Strike work		
Supermarket/ convenience stores			Utility property security		
All other			Other—describe:		

Provide annual payroll by listed operation (include subcontractor payroll not covered by other insurance):

Miscellaneous Services	Armed Payroll	Unarmed Payroll	Miscellaneous Services	Armed Payroll	Unarmed Payroll
Alarm installation, service or repair			Drug testing		
			Firearms certification school		
Auto repossession			Insurance adjusters		
Bail bond operations			Polygraph work		
Bounty hunters			Process servers		
Bodyguards			Repossession/collection work		
Courier or escort services:			School crossing guards		
Armored car service			Security consulting		
Courier—non-negotiable			Security guard school/ training for others		
Courier—negotiable					
Courier escort			Shopping service		
Funeral escort			Traffic Control		
Dog services:			Other—describe:		
With handler					
Without handler					
Drug surveillance					



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U. Please attach (A) Any descriptive advertising literature; (B) Copy of Insured's standard performance contract with client; (C) Copies of all agreements in which the Insured has assumed liability.

V. During the past three years has any company ever cancelled, declined or refused to renew similar insurance for the applicant? (Not applicable to Missouri applicants.) Yes No

If yes, explain: _____

Previous Insurer: Indicate premium and losses for the past three years. Describe all losses.

YEAR	COMPANY	POLICY NO.	PREMIUM	LOSSES PAID	LOSSES RESERVED	DESCRIPTION

This application does not bind the applicant nor the Company to complete the insurance, but it is agreed that the information contained herein shall be the basis of the contract should a policy be issued.

APPLICABLE IN THE STATE OF NEW YORK:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

FRAUD WARNING:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

APPLICANT'S SIGNATURE: _____ DATE: _____

AGENT NAME: _____ AGENT LICENSE NUMBER: _____

(Applicable to Florida Agents Only.)

NAME AND PHONE NUMBER OF INDIVIDUAL TO CONTACT FOR INSPECTION/AUDIT _____

IMPORTANT NOTICE

As part of our underwriting procedure, a routine inquiry may be made to obtain applicable information concerning character, general reputation, personal characteristics and mode of living. Upon written requests, additional information as to the nature and scope of the report, if one is made, will be provided.

ANSWER ALL QUESTIONS—IF THEY DO NOT APPLY, INDICATE NOT APPLICABLE